

## Pfandbrief Act

### Section 28 (2) (1b and c) PfandBG

Breakdown of mortgage loans serving as cover by countries in which the properties are located and by types of use

in EUR m

	Mortgage loans serving as cover			
	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>Germany</b>				
Condominiums	-	801.7	-	681.2
Detached and semi-detached houses	-	3,017.1	-	2,594.4
Apartment buildings	-	410.9	-	342.7
Office	329.5	-	239.4	-
Retail	216.0	-	245.1	-
Industrial	51.1	-	54.4	-
Other commercial properties	87.2	-	66.8	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total Germany</b>	<b>683.8</b>	<b>4,229.7</b>	<b>605.7</b>	<b>3,618.3</b>

in EUR m

	Mortgage loans serving as cover			
	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>England</b>				
Condominiums	-	0.0	-	0.0
Detached and semi-detached houses	-	0.0	-	0.0
Apartment buildings	-	0.0	-	0.0
Office	60.9	-	69.6	-
Retail	0.0	-	0.0	-
Industrial	0.0	-	0.0	-
Other commercial properties	0.0	-	0.0	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total England</b>	<b>60.9</b>	<b>0.0</b>	<b>69.6</b>	<b>0.0</b>

in EUR m

## Mortgage loans serving as cover

	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>Belgium</b>				
Condominiums	-	0.0	-	0.0
Detached and semi-detached houses	-	0.0	-	0.0
Apartment buildings	-	0.5	-	0.5
Office	0.0	-	0.0	-
Retail	0.0	-	0.0	-
Industrial	0.0	-	0.0	-
Other commercial properties	0.0	-	0.0	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total Belgium</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.5</b>

in EUR m

## Mortgage loans serving as cover

	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>France</b>				
Condominiums	-	0.0	-	0.0
Detached and semi-detached houses	-	0.0	-	0.0
Apartment buildings	-	0.0	-	0.0
Office	0.1	-	32.1	-
Retail	0.0	-	0.0	-
Industrial	0.0	-	0.0	-
Other commercial properties	19.0	-	19.0	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total France</b>	<b>19.1</b>	<b>0.0</b>	<b>51.1</b>	<b>0.0</b>

in EUR m

## Mortgage loans serving as cover

	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>The Netherlands</b>				
Condominiums	-	0.0	-	0.0
Detached and semi-detached houses	-	0.0	-	0.0
Apartment buildings	-	0.0	-	0.0
Office	40.1	-	40.4	-
Retail	0.0	-	0.0	-
Industrial	0.0	-	0.0	-

Other commercial properties	0.0	-	0.0	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total The Netherlands</b>	<b>40.1</b>	<b>0.0</b>	<b>40.4</b>	<b>0.0</b>

in EUR m

**Mortgage loans serving as cover**

	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>Switzerland</b>				
Condominiums	-	0.0	-	0.0
Detached and semi-detached houses	-	0.0	-	0.0
Apartment buildings	-	0.0	-	0.0
Office	90.4	-	0.0	-
Retail	0.0	-	0.0	-
Industrial	0.0	-	0.0	-
Other commercial properties	0.0	-	0.0	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total Switzerland</b>	<b>90.4</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

in EUR m

**Mortgage loans serving as cover**

	Jun 30, 2008		Jun 30, 2007	
	Commercial	Residential	Commercial	Residential
<b>USA</b>				
Condominiums	-	0.0	-	0.0
Detached and semi-detached houses	-	0.0	-	0.0
Apartment buildings	-	23.5	-	0.0
Office	0.0	-	0.0	-
Retail	0.0	-	0.0	-
Industrial	0.0	-	0.0	-
Other commercial properties	0.0	-	0.0	-
Buildings under construction, not yet generating earnings	0.0	-	0.0	-
Building sites	0.0	-	0.0	-
<b>Total USA</b>	<b>0.0</b>	<b>23.5</b>	<b>0.0</b>	<b>0.0</b>
<b>Total</b>	<b>894.3</b>	<b>4,253.7</b>	<b>766.8</b>	<b>3,618.8</b>